

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

HEARING DATE: August 11, 2010
HEARING TIME: 10:00 a.m.

In re

THE PARKWAY HOSPITAL, INC.,

Debtor.

: Case No. 05-14876 (SCC)

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: (Chapter 11)

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PLEASE TAKE NOTICE that upon the annexed motion, the United States Trustee for Region 2 (the “United States Trustee”) will move this Court before the Honorable Shelley C. Chapman, Bankruptcy Judge, in the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 on **August 11, 2010 at 10:00 a.m.**, or as soon thereafter as counsel can be heard, for an order converting this confirmed chapter 11 case to a case under Chapter 7, or in the Alternative, Dismissing this case and for such other and further relief as this Court may deem just and proper. The original motion is on file with the Clerk of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that any responsive papers should be filed with the Court and personally served on the United States Trustee, at 33 Whitehall Street, 21st Floor, New York, New York 10004-2112, to the attention of Paul K. Schwartzberg, Esq., no later than three (3) days prior to the return date set forth above. Such papers shall conform to the Federal Rules of Civil Procedure and identify the party on whose behalf the papers are submitted, the nature of the response, and the basis for such response.

Dated: New York, New York
July 2, 2010

TRACY HOPE DAVIS
ACTING UNITED STATES TRUSTEE

By: /s/ Paul K. Schwartzberg
Paul K. Schwartzberg
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